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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**AMENDED NOTICE OF AGENDA FOR MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 19, 2014 AT 10:00 A.M.**

**CONTESTED MATTER**

SIPC v. BLMIS, Adv. Pro. No. 08-01789 (SMB)

1. Notice of Hearing on Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery and Opportunity for Hearing (Filed: 11/07/2014) [Docket No. 8390]

2. Notice of Presentment of Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery and Opportunity for Hearing (Filed: 10/23/2014) [Docket No. 8249]

Objections Filed:

3. Limited Objection of UBS AG, UBS (Luxembourg) SA, UBS Fund Services (Luxembourg) SA, and UBS Third Party Management Company SA ("UBS Defendants") to the Trustee's Presentment of Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery (Filed: 11/3/14) [Adv. Pro. No. 10-04285: Docket No. 178]
4. Limited Objection of UBS AG, UBS (Luxembourg) SA, UBS Fund Services (Luxembourg) SA, and UBS Third Party Management Company SA ("UBS Defendants") to the Trustee's Presentment of Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery (Filed: 11/3/14) [Adv. Pro. No. 10-05311: Docket No. 181]
5. Statement of Defendants Legacy Capital Ltd., Isaac Jimmy Mayer, Rafael Mayer, David Mayer, Khronos LLC, Khronos Capital Research LLC and Montpellier Resources Ltd. in Response to Proposed Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery (Filed: 11/3/14) [Adv. Pro. No. 10-05286: Docket No. 92]
6. Limited Objection of Merrill Lynch International to the Trustee's Presentment of Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery (Filed: 11/3/14) [Adv. Pro. No. 10-05346: Docket No. 64]

Response Filed:

7. Trustee's Response to Limited Objections to Proposed Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery (Filed: 11/12/14) [Docket No. 8440]

Supplemental Statement Filed:

8. Trustee's Statement Regarding Amendments to Exhibits to Proposed Order Concerning Further Proceedings on Extraterritoriality Motion and Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery (Filed: 11/18/2014) [Docket No. 8500]

Additional Filings:

9. November 17, 2014 Letter to Judge Bernstein filed by Lowenstein Sandler on behalf of Bureau of Labor Insurance (Filed: 11/17/2014) [Docket No. 8478]

10. November 18, 2014 Letter to Judge Bernstein filed by Baker Hostetler LLP in response to letter filed on behalf of Bureau of Labor Insurance (Filed: 11/18/2014) [Docket No. 8498]

Related Filings:

11. Trustee's Motion for Leave to Replead Pursuant to Fed. R. Civ. P. 15(a) and Court Order Authorizing Limited Discovery Pursuant to Fed. R. Civ. P. 26(d)(1) (Filed: 8/28/2014) [Docket No. 7826]
  - a. Trustee's Memorandum of Law in Support of Omnibus Motion for Leave to Replead Pursuant to Fed. R. Civ. P. 15(a) and Court Order Authorizing Limited Discovery Pursuant to Fed. R. Civ. P. 26(d)(1) (Filed: 8/28/2014) [Docket No. 7827]
  - b. Declaration of Regina Griffin in Support of the Trustee's Memorandum of Law in Support of Omnibus Motion for Leave to Replead Pursuant to Fed. R. Civ. P. 15(a) and Court Order Authorizing Limited Discovery Pursuant to Fed. R. Civ. P. 26(d)(1) (Filed: 8/28/2014) [Docket No. 7828]
12. October 2, 2014 Letter to Judge Bernstein regarding Trustee's Omnibus Motion for Leave to Replead and Defendants' Request for Further Proceedings on Extraterritoriality Motion (Filed: 10/02/2014) [Docket No. 8060]
13. Joinder to October 2, 2014 Letter to Judge Bernstein regarding Trustee's Omnibus Motion for Leave to Replead and Defendants' Request for Further Proceedings on Extraterritoriality Motion (Filed: 10/02/2014) [Docket No. 8062]
14. Joinder to October 2, 2014 Letter to Judge Bernstein regarding Trustee's Omnibus Motion for Leave to Replead and Defendants' Request for Further Proceedings on Extraterritoriality Motion (Filed: 10/02/2014) [Docket No. 8063]
15. Notice of Adjournment of Hearing on Trustee's Omnibus Motion for Leave to Replead and for Limited Discovery (Filed: 10/21/2014) [Docket No. 8229]

**Status:** This matter is going forward.

**STATUS CONFERENCE**

Picard v. Ceretti, et al., Adv. Pro. No. 09-01161 (SMB)

1. November 14, 2014 Letter to Judge Bernstein filed by Paul Hastings on behalf of FIM Advisers LLP, FIM Limited, and Messrs. Carlo Grosso and Federico Ceretti (the "FIM Defendants") regarding dispute over litigation position. (Filed: 11/14/2014) [Adv. Pro. No. 09-01161: Docket No. 136]

2. November 17, 2014 Letter filed by Baker & Hostetler LLP on behalf of Irving H. Picard in Response to November 14, 2014 Letter to Judge Bernstein filed by Paul Hastings on behalf of FIM Advisers LLP, FIM Limited, and Messrs. Carlo Grosso and Federico Ceretti (Filed: 11/17/2014) [Adv. Pro. No. 09-01161: Docket No. 137]
3. November 18, 2014 Supplemental Letter with Attachment A including correspondence exchanged between counsel for FIM Limited and the Trustee filed by Baker & Hostetler LLP on behalf of Irving H. Picard in Response to November 14, 2014 Letter to Judge Bernstein filed by Paul Hastings on behalf of FIM Advisers LLP, FIM Limited, and Messrs. Carlo Grosso and Federico Ceretti (Filed: 11/18/2014) [Adv. Pro. No. 09-01161: Docket No. 141]

**Status:** This matter is going forward.

Dated: New York, New York  
November 18, 2014

Respectfully submitted,

/s/ Regina Griffin

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of Bernard L. Madoff Investment Securities  
LLC and estate of Bernard L. Madoff*